2013-2014 8 & Under Membership Report





TABLE OF CONTENTS

Background	Page 1
National Analysis	Page 2
South Dakota Analysis	Pages 3-4
2 and 2 Challenge	Pages 5-6
South Dakota's 2013-14 Association Performance	Page 7
Local Association Analysis	Pages 8-11
Program Services Contact for Affiliate	Kevin Erlenbach
(719) 538-1119/ key	ine@usahockey.org







This report focuses on the foundation of USA Hockey's player base – the 8 & under age category. It examines the entry-level age class both at the National and Affiliate level for the past five seasons, as well as the past three seasons at the association level. The objective is to help all levels of USA Hockey's structure understand their past performance and create achievable growth goals for the 2014-15 season.

Recently, concentrated growth efforts in the 8 & under age category have produced positive results:

- 8 & under participation has seen a 16% increase since the 2007-08 season
- During the 2013-14 season there were 103,961 players; the 3rd highest total in USA Hockey history

To continue increasing participation, USA Hockey's efforts remain focused on these key initiatives:

- Attracting new players each season
- Retaining players from one season to the next

By increasing the number of players at the 8 & under age level, associations are positively impacting growth at the older age levels. The table below demonstrates that recent growth at the 8 & under age level is improving the larger 9 to 14 age groups, thus supplementing long-term growth.

TOTAL BOYS & GIRLS HOCKEY PARTICIPATION: AGES 9 THROUGH 14

	2009-10	2010-11	2011-12	2012-13	2013-14
Participants	169,025	171,826	174,884	175,867	177,906
% increase	-2.5%	1.7%	1.8%	0.6%	1.2%

Putting growth initiatives into action requires a coordinated effort between USA Hockey national staff and local youth hockey volunteers. In an effort to work more closely with local associations, USA Hockey has instituted the 2 and 2 Challenge. The 2 and 2 Challenge, further explained on page 5, is a comprehensive program that utilizes existing national growth programs, resources, and tools to help youth hockey leaders grow participation with their local associations. To achieve these growth goals, the 2 and 2 Challenge asks participating associations to add two new players and retain two more players than the previous season's total.

Combining established growth initiatives with USA Hockey's American Development Model will ensure greater skill development and increased participation.

HOW TO READ THE DATA CHARTS IN THIS REPORT

Current season performance compared to 2 and 2 Challenge -Total number of 8 & under players Current season performance compared to previous season Number of players acquired **BOYS & GIRLS 8U** 2 AND 2 CHALLENGE VS. VS. 14-15 09-10 10-11 11-12 12-13 13-14 13-14 GOAL GOAL ACTUAL **GOAL** 102956 TOTAL 95775 105394 107387 103961 108464 (4503)1005 109121 4.5% 10.0% 1.9% -4.1% 1.0% NEW 41967 48254 45991 41000 44628 43754 874 3628 47208 -10.9% 6.0% 15.0% -4.7% 8.8% RET 53808 57140 61396 61956 59333 64710 (5377)(2623)61913 3.4% 6.2% 7.4% 0.9% -4.2% LOST 15184 19229 19509 18316 1290 15620 # OF ASSOCIATIONS -0.8% 2.9% 23.1% 1.5% -6.1% **AVERAGE # PLAYERS/ASSOCIATION** 80.6

Number of players that left youth hockey

2 and 2 Challenge goals for the upcoming season, see pages 6 & 7 for more information



2013-14 KEY TAKEAWAYS—NATIONAL

Total

- In 2013-14, the total number of players ages 8 & under increased by 1,005 (1.0%) to 103,961.
- With this increase, the 2013-14 season represents the 3rd largest total of players at the 8 & under level in USA Hockey's history.

Acquisition

- New players increased from 41,000 to 44,628 in 2013-14, an addition of 3,628 (8.8%).
- This is the first increase in new players since the 2010-11 season.

Retention

- Retained players decreased by 2,623 (-4.2%) to 59,333.
- The drop in retention was the result of back-to-back seasons (2011-13) of decreased player acquisition.

NATIONAL BOYS AND GIRLS 8U

	09-10	10-11	11-12	12-13	13-14
TOTAL	95775	105394	107387	102956	103961
%	4.5%	10.0%	1.9%	-4.1%	1.0%
NEW	41967	48254	45991	41000	44628
%	6.0%	15.0%	-4.7%	-10.9%	8.8%
RET	53808	57140	61396	61956	59333
%	3.4%	6.2%	7.4%	0.9%	-4.2%
LOST	15184	15620	19229	19509	18316
%	-0.8%	2.9%	23.1%	1.5%	-6.1%

NATIONAL BOYS 8U

	09-10	10-11	11-12	12-13	13-14
TOTAL	81978	89907	91199	87805	88168
%	4.1%	9.7%	1.4%	-3.7%	0.4%
NEW	34819	40058	37875	33917	36744
%	5.5%	15.0%	-5.4%	-10.5%	8.3%
RET	47159	49849	53324	53888	51424
%	3.0%	5.7%	7.0%	1.1%	-4.6%
LOST	11932	12350	15149	15308	14559
%	-1.9%	3.5%	22.7%	1.0%	-4.9%

NATIONAL GIRLS 8U

	09-10	10-11	11-12	12-13	13-14
TOTAL	13798	15487	16188	15152	15794
%	7.2%	-1.9%	4.5%	-6.4%	4.2%
NEW	7149	8197	8116	7085	7887
%	8.3%	3.9%	-1.0%	-12.7%	11.3%
RET	6649	7290	8072	8067	7907
%	6.0%	-7.8%	10.7%	-0.1%	-2.0%
LOST	3253	3272	4081	4201	3759
%	3.4%	-13.0%	24.7%	2.9%	-10.5%



2013-14 KEY TAKEAWAYS—SOUTH DAKOTA

Total

- The total number of players ages 8 & under in South Dakota increased by 30 (3.8%) to 820.
- This was South Dakota's fifth consecutive season with an increase in total participation.

Acquisition

- New players decreased by 14 (-3.9%) to 348.
- The 2013-14 season marked only the second decrease in new players for the past five seasons.

Retention

- Retained players increased by 44 (10.3%) from 2012-13 to 472.
- 472 players is the highest total of retained players over the previous five seasons.

SOUTH DAKOTA BOYS AND GIRLS 8U

	09-10	10-11	11-12	12-13	13-14
TOTAL	633	700	729	790	820
%	4.6%	10.6%	4.1%	8.4%	3.8%
NEW	297	336	329	362	348
%	3.5%	13.1%	-2.1%	10.0%	-3.9%
RETAINED	336	364	400	428	472
%	5.7%	8.3%	9.9%	7.0%	10.3%
LOST	126	115	141	138	142
%	1.6%	-8.7%	22.6%	-2.1%	2.9%

SOUTH DAKOTA BOYS 8U

	09-10	10-11	11-12	12-13	13-14
TOTAL	557	599	615	673	700
%	6.7%	7.5%	2.7%	9.4%	4.0%
NEW	258	277	261	304	288
%	7.5%	7.4% -5.8%	-5.8%	16.5%	-5.3%
RETAINED	299	322	354	369	412
%	6.0%	7.7%	9.9%	4.2%	11.7%
LOST	98	98	112	112	106
%	2.1%	0.0%	14.3%	0.0%	-5.4%

SOUTH DAKOTA GIRLS 8U

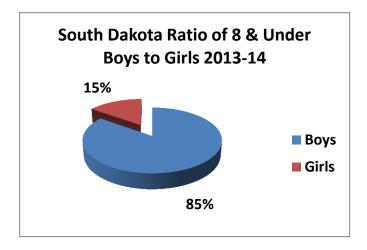
	09-10	10-11	11-12	12-13	13-14
TOTAL	76	101	114	117	120
%	-8.4%	32.9%	12.9%	2.6%	2.6%
NEW	39	59	68	58	60
%	-17.0%	51.3%	15.3%	-14.7%	3.4%
RETAINED	37	42	46	59	60
%	2.8%	13.5%	9.5%	28.3%	1.7%
LOST	28	17	29	26	36
%	0.0%	-39.3%	70.6%	-10.3%	38.5%

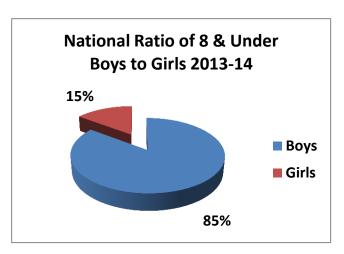


RATIO OF BOYS TO GIRLS—8 & UNDERS

South Dakota: Boys represented 85% of all 8 & under youth hockey participants, while girls represented 15%.

National: Boys represented 85% of all 8 & under youth hockey participants, while girls represented 15%.





RETENTION INCREASES WITH AGE

Youth hockey retention increases with both age and seasons accrued. While retention rates increase from Squirts (9 years old) on up, the overall growth of hockey relies on acquiring more 8 & under players.

South Dakota's retention results for 2013-14 by age segment:

•	36.0% of all 4 Year Olds returned as 5 Year Olds	National Average 36.5%
•	59.4% of all 5 Year Olds returned as 6 Year Olds	National Average 54.9%
•	76.0% of all 6 Year Olds returned as 7 Year Olds	National Average 70.2%
_	70 20/ of all 7 Year Olds returned as 9 Year Olds	Notional Average 70 20/

78.2% of all 7 Year Olds returned as 8 Year OldsNational Average 78.2%

83.8% of all Squirts returned in 2013-14
90.8% of all Pee Wees returned in 2013-14
92.0% of all Bantams returned in 2013-14
National Average 92.1%
National Average 94.6%

4



2 AND 2 CHALLENGE

The 2 and 2 Challenge is a comprehensive growth program for local associations. It is a blueprint that guides youth hockey leadership through national programs and tools to reach their growth goals of acquiring two additional players and retaining two more players than last season.

To complete the 2 and 2 Challenge, associations utilize three programs that drive growth – Retention, Acquisition & Conversion.

RETENTION—Welcome Back Week September 15th-21st

Reaching out with a personal invitation to return to youth hockey is crucial. For this program, associations coordinate phone calls inviting families back to youth hockey.



ACQUISITION—Try Hockey For Free Days November 8th & February 21st

Try Hockey events provide associations the opportunity to attract new families to the rink. Last season over 28,000 kids were introduced to youth hockey through this program.



CONVERSION—Transition Program

Children that sample youth hockey don't always become new hockey players. A low-cost, low-commitment program to easily transition families from trying hockey to participating in youth hockey programs will significantly increase the likelihood of adding more players. Examples of how this can be achieved is offering a Learn-to-Play program or mixing prospective players into existing beginner programs.



By taking advantage of these national programs, participating associations will be nationally recognized as achieving the 2 and 2 Challenge and be rewarded for their efforts.

To learn more and to accept the 2 and 2 Challenge, visit www.2and2Challenge.com or call (719) 538-1124.





2 AND 2 CHALLENGE GOALS

ASSOCIATION

The 2 and 2 Challenge goals for every association are to add two additional new players and retain two more players than the previous season's 8 & under player total.

Below is an example of an association that achieved their 2 and 2 Challenge goals from this past season and their new goals for 2014-15:

Previous three seasons results —				2 and 2	Challenge	results and go	oals
DOVE & CIDIC & & LINDED					2 AND 2	CHALLENCE	
BOYS & GIRLS_8 & UNDER			ı	2 AND 2 CHALLENGE			
	11-12	12-13	13-14	13-14 GOAL	VS. GOAL	VS. ACTUAL	14-15 GOAL
TOTAL	71	64	79	68	11	15	83
NEW	37	32	42	34	8	10	44
RETAINED	34	32	37	34	3	5	39
LOST	23	25	15				

If the 2 and 2 Challenge goals are achieved again in 2014-15, this program will enjoy a 5.1% increase.

• TOTAL: 44 new + 39 retained = 83 total players

• **NEW:** 42 + 2 = 44 new players

• **RETAINED:** 37+ 2 = 39 retained players

SOUTH DAKOTA

SOUTH DAKOTA	2013-14 GOAL	2013-14 ACTUAL	2014-15 GOAL
TOTAL	830	820	860
NEW	382	348	368
RETAINED	448	472	492

Based on 10 associations that registered 5 players or more, the 2014-15 goals are:

• TOTAL: 820 + 40 = **860 (4.9%)**

• **NEW:** 348 + 20 = **368 (5.7%)**

• **RETAINED:** 472 + 20 = **492 (4.2%)**

NATIONAL

NATIONAL	2013-14 GOAL	2013-14 ACTUAL	2014-15 GOAL
TOTAL	108,464	103,961	109,121
NEW	43,754	44,628	47,208
RETAINED	64,710	59,333	61,913

Based on 1,290 associations that registered 5 players or more, the 2014-15 goals are:

• TOTAL: 103,961 + 5,160 = **109,121 (5.0%)**

• **NEW:** 44,628 + 2,580 = **47,208 (5.8%)**

• **RETAINED:** 59,333 + 2,580 = **61,913 (4.3%)**



ASSOCIATIONS ACCOMPLISHING THEIR 2 AND 2 CHALLENGE GOALS

While many associations grew, only Oahe Hockey Association successfully met their 2 and 2 Challenge goals of growing by two players for both new and retained players.

SOUTH DAKOTA'S 2013-14 ASSOCIATION PERFORMANCE

<u>Ass</u>	<u>sociation</u>	<u>Net Growth</u>
1.	Oahe Hockey Association	+18
2.	Huron Hockey Association	+13
3.	Brandon Valley Hockey Association	+7
4.	Yankton Area Ice Association	+6
5.	Brookings Ice Skating Association	+5
6.	Sioux Falls Youth Hockey Association	+5
7.	Mitchell Skating and Hockey Association	-6
8.	Rushmore Hockey Association	-19
9.	Aberdeen Hockey Association	-20
10.	Watertown Hockey Association	-21



SDH0118 ABERDEEN HOCKEY ASSOCIATION

BOYS & GIRLS_8 & U	INDER		2 AND 2 CHALLENGE								
	12-13	13-14	13-14 GOAL	VS. GOAL	VS. ACTUAL	14-15 GOAL					
TOTAL	83	115	95	119	(24)	(20)	99				
NEW	40	56	30	58	(28)	(26)	32				
RETAINED	43	59	65	61	4	6	67				
LOST	12	6	22								

BOYS_8 & UNDER	BOYS_8 & UNDER				GIRLS_8 & UNDER				
	11-12	12-13	13-14		11-12	12-13	13-14		
TOTAL	62	83	75	TOTAL	21	32	20		
NEW	29	40	26	NEW	11	16	4		
RETAINED	33	43	49	RETAINED	10	16	16		
LOST	7	4	12	LOST	5	2	10		
RATIO BOYS TO									
GIRLS			78.9%				21.1%		

SDH0123 BRANDON VALLEY HOCKEY ASSOCIATION

BOYS & GIRLS_8 & U	NDER		2 AND 2 CHALLENGE				
11-12 12-13 13-14				13-14 GOAL	VS. GOAL	VS. ACTUAL	14-15 GOAL
TOTAL	7	10	17	14	3	7	21
NEW	7	7	13	9	4	6	15
RETAINED	0	3	4	5	(1)	1	6
LOST	0	1	3				

BOYS_8 & UNDER	BOYS_8 & UNDER					GIRLS_8 & UNDER				
	11-12	12-13	13-14		11-12	12-13	13-14			
TOTAL	4	7	14	TOTAL	3	3	3			
NEW	4	5	12	NEW	3	2	1			
RETAINED	0	2	2	RETAINED	0	1	2			
LOST	0	1	2	LOST	0	0	1			
RATIO BOYS TO										
GIRLS			82.4%				17.6%			

SDH0119 BROOKINGS ICE SKATING ASSOCIATION

BOYS & GIRLS_8 & U	NDER		2 AND 2 CHALLENGE				
11-12 12-13 13-14				13-14 GOAL	VS. GOAL	VS. ACTUAL	14-15 GOAL
TOTAL	70	86	91	90	1	5	95
NEW	32	42	26	44	(18)	(16)	28
RETAINED	38	44	65	46	19	21	67
LOST	LOST 10 12 10						

BOYS_8 & UNDER	GIRLS_8 & UNDER						
	11-12	12-13	13-14		11-12	12-13	13-14
TOTAL	58	74	85	TOTAL	12	12	6
NEW	23	36	22	NEW	9	6	4
RETAINED	35	38	63	RETAINED	3	6	2
LOST	7	7	7	LOST	3	5	3
RATIO BOYS TO							
GIRLS			93.4%				6.6%



SDH0116 HURON HOCKEY ASSOCIATION

BOYS & GIRLS_8 & U	INDER			2 AND 2 CHALLENGE							
	13-14	13-14 GOAL	VS. GOAL	VS. ACTUAL	14-15 GOAL						
TOTAL	47	32	45	36	9	13	49				
NEW	24	11	23	13	10	12	25				
RETAINED	23	21	22	23	(1)	1	24				
LOST	14	15	2								

BOYS_8 & UNDER	BOYS_8 & UNDER				GIRLS_8 & UNDER				
	11-12	12-13	13-14		11-12	12-13	13-14		
TOTAL	38	26	33	TOTAL	9	6	12		
NEW	20	8	18	NEW	4	3	5		
RETAINED	18	18	15	RETAINED	5	3	7		
LOST	11	10	2	LOST	3	5	0		
RATIO BOYS TO									
GIRLS			73.3%				26.7%		

SDH0124 MITCHELL SKATING AND HOCKEY ASSOCIATION

BOYS & GIRLS_8 & U	NDER		2 AND 2 CHALLENGE				
	11-12	12-13	13-14	13-14 GOAL	VS. GOAL	VS. ACTUAL	14-15 GOAL
TOTAL	69	63	57	67	(10)	(6)	61
NEW	29	25	23	27	(4)	(2)	25
RETAINED	40	38	34	40	(6)	(4)	36
LOST	15						

BOYS_8 & UNDER	BOYS_8 & UNDER					GIRLS_8 & UNDER				
	11-12	12-13	13-14		11-12	12-13	13-14			
TOTAL	53	48	44	TOTAL	16	15	13			
NEW	19	18	16	NEW	10	7	7			
RETAINED	34	30	28	RETAINED	6	8	6			
LOST	6	12	9	LOST	2	5	6			
RATIO BOYS TO										
GIRLS			77.2%				22.8%			

SDH0127 OAHE HOCKEY ASSOCIATION

BOYS & GIRLS_8 & U	NDER		2 AND 2 CHALLENGE				
	11-12	12-13	13-14	13-14 GOAL	VS. GOAL	VS. ACTUAL	14-15 GOAL
TOTAL	64	74	92	78	14	18	96
NEW	33	37	43	39	4	6	45
RETAINED	31	37	49	39	10	12	51
LOST	10	20	15				

BOYS_8 & UNDER				GIRLS_8 & UNDER				
	11-12	12-13	13-14		11-12	12-13	13-14	
TOTAL	55	63	75	TOTAL	9	11	17	
NEW	25	30	30	NEW	8	7	13	
RETAINED	30	33	45	RETAINED	1	4	4	
LOST	8	14	11	LOST	2	6	4	
RATIO BOYS TO								
GIRLS			81.5%				18.5%	



SDH0129 RUSHMORE HOCKEY ASSOCIATION

BOYS & GIRLS_8 & UNDER				2 AND 2 CHALLENGE			
	11-12	12-13	13-14	13-14 GOAL	VS. GOAL	VS. ACTUAL	14-15 GOAL
TOTAL	124	136	117	140	(23)	(19)	121
NEW	44	60	45	62	(17)	(15)	47
RETAINED	80	76	72	78	(6)	(4)	74
LOST	25	22	27				
	•	•					

BOYS_8 & UNDER			GIRLS_8 & UNDER				
	11-12	12-13	13-14		11-12	12-13	13-14
TOTAL	111	126	106	TOTAL	13	10	11
NEW	38	57	41	NEW	6	3	4
RETAINED	73	69	65	RETAINED	7	7	7
LOST	22	22	25	LOST	3	0	2
RATIO BOYS TO			00.50/				0.40/
GIRLS			90.6%				9.4%

SDH0117 SIOUX FALLS YOUTH HOCKEY ASSOCIATION

BOYS & GIRLS_8 & UNDER			2 AND 2 CHALLENGE				
	11-12	12-13	13-14	13-14 GOAL	VS. GOAL	VS. ACTUAL	14-15 GOAL
TOTAL	162	156	161	160	1	5	165
NEW	69	65	69	67	2	4	71
RETAINED	93	91	92	93	(1)	1	94
LOST	30	29	20				

BOYS_8 & UNDER				GIRLS_8 & UNDER				
	11-12	12-13	13-14		11-12	12-13	13-14	
TOTAL	149	143	144	TOTAL	13	13	17	
NEW	61	57	57	NEW	8	8	12	
RETAINED	88	86	87	RETAINED	5	5	5	
LOST	25	27	15	LOST	5	2	5	
RATIO BOYS TO								
GIRLS			89.4%				10.6%	

SDH0120 WATERTOWN HOCKEY ASSOCIATION

BOYS & GIRLS_8 & UNDER				2 AND 2 CHALLENGE			
	11-12	12-13	13-14	13-14 GOAL	VS. GOAL	VS. ACTUAL	14-15 GOAL
TOTAL	56	54	33	58	(25)	(21)	37
NEW	28	21	8	23	(15)	(13)	10
RETAINED	28	33	25	35	(10)	(8)	27
LOST	11	8	16				

BOYS_8 & UNDER			GIRLS_8 & UNDER				
	11-12	12-13	13-14		11-12	12-13	13-14
TOTAL	47	47	27	TOTAL	9	7	6
NEW	22	17	6	NEW	6	4	2
RETAINED	25	30	21	RETAINED	3	3	4
LOST	8	7	12	LOST	3	1	4
RATIO BOYS TO							
GIRLS			81.8%				18.2%



SDH0121 YANKTON AREA ICE ASSOCIATION

BOYS & GIRLS_8 & UNDER				2 AND 2 CHALLENGE			
	11-12	12-13	13-14	13-14 GOAL	VS. GOAL	VS. ACTUAL	14-15 GOAL
TOTAL	37	42	48	46	2	6	52
NEW	19	24	22	26	(4)	(2)	24
RETAINED	18	18	26	20	6	8	28
LOST	2	8	8				

BOYS_8 & UNDER			GIRLS_8 & UNDER				
	11-12	12-13	13-14		11-12	12-13	13-14
TOTAL	31	36	41	TOTAL	6	6	7
NEW	17	19	18	NEW	2	5	4
RETAINED	14	17	23	RETAINED	4	1	3
LOST	1	7	5	LOST	1	1	3
RATIO BOYS TO							
GIRLS			85.4%				14.6%