

oaches, athletes, and athletic trainers are bombarded with copious recommendations regarding the perfect formula and factors that will be conducive to optimal performance. Some of these contain fallacies that can stump the individual as to which factors should be implemented while others are simply overlooked. One commonly misunderstood and overlooked nutritional component related to endurance performance is iron. Does iron actually have a role in athletic performance of endurance athletes? How come low hemoglobin values are not conducive to diagnosing iron deficiency among athletes? Is iron toxicity an inherent risk when taking iron supplements? Understanding the real role iron plays in the body and simply monitoring iron status can debunk the myths and lead to an improvement in an athlete's overall health and performance.

BY REBECCA J. GUSMER, DONALD R. DENGEL, PH.D.

#### **IMPORTANCE**

In endurance athletes, especially distance runners, ensuring that adequate amounts of oxygen are delivered to the working muscles is pertinent for successful performance. Iron plays a vital role in oxygen delivery such that a deficiency in iron can lead to a reduction in oxygen delivery and ultimately impair performance (Fallon, 2004). Additionally, iron depletion can result in fatigue, weakness, dizziness and sensitivity to cold (Chatard et al., 1999). An initial symptom of iron deficiency is a drop or plateau in performance that is typically proportional to the loss of hemoglobin such that a 1-2 g decrease of hemoglobin per 100 mL of blood can result in a 20-percent decrease in performance (Gardner et al., 1977).



The prevalence of low iron levels is greater among athletes than the general population (Koehler et al., 2011). For instance, in a study of 193 elite athletes (96 males, 97 females) with a mean age of 16.2 +/- 2.7, iron depletion occurred among 31 percent of the males and 57 percent of the females (Koehler et al., 2011). Although iron deficiency occurs in both male and females, it most frequently occurs in female athletes, affecting about 60 percent of female athletes (Cowell et al., 2003).

#### **IRON PHYSIOLOGY**

Iron is a chemical element that affords the binding of oxygen to hemoglobin molecules found within erythrocytes and is essential for ensuring adequate oxygen delivery to the body (Widmaier, Raff, & Strang, 2008). Blood is the main medium in which oxygen is transported and is composed of approximately 60 percent plasma and 40 percent formed elements, which are made up of 99 percent erythrocytes (Kenny, Wilmore & Costill, 2011). The erythrocytes are mature red blood cells that are unable to reproduce independently. As a result, erythrocytes are consistently destroyed and reproduced and persist in the body for about four months (Kenny, Wilmore & Costill, 2011). When erythrocyte numbers decrease from a loss of blood or when they are destroyed, oxygen delivery and subsequent athletic performance is hindered.

The percentage of the blood volume that is made up of formed elements is termed hematocrit and reflects erythrocyte concentrations. Normal ranges of hematocrit are 42-52 percent in males and 37-47 percent in females (Pagana & Pagana, 2010). Optimal facilitation of oxygen transport requires having low to normal levels of hematocrit and slightly increased numbers of erythrocytes (Kenny, Wilmore & Costill, 2011). A low hematocrit is often seen in endurance runners but is due more to an increase in plasma volume rather than low erythrocyte production (e.g, hemodilation) and is a reason why making an accurate diagnosis of iron deficiency difficult when solely using hemoglobin levels in athletes (Kenny, Wilmore & Costill, 2011).

Under normal conditions, dietary intake provides the necessary amount of iron which is absorbed in the intestines (Papanikolaou & Pantopoullos, 2004). Once iron is absorbed, about 95 percent of it is bound to transferrin which transports iron to the bone marrow for production of erythrocytes or to the liver for storage as ferritin (Chatared et al., 1999). Healthy individuals store 3-5 g of iron within hemoglobin, myoglobin (a protein similar to hemoglobin that transports oxygen in the muscles) and enzymes in the liver, spleen, and bone marrow (Papanikolaou & Pantopoullos, 2004).

Anemia is precipitated by iron deficiency and occurs when there are too few red blood cells or hemoglobin; its hallmark sign is exhaustion (Eichner, 2001). The three stages of anemia

Table 1 – Stages of Anemia

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Stages of Anemia					
Stage	Serum Ferritin	Hemoglobin	Transferrin Saturation		
Iron Depletion	< 35 μg/L	> 11.5 g/dL	> 16%		
Iron-deficient Erythropoiesis	< 20 μg/L	> 11.5 g/dL	< 16%		
Iron-deficient Anemia	< 20 μg/L	< 11.5 g/dL	< 16%		

Based upon Peeling et al., 2007

are iron depletion (marked by depleted iron stores), irondeficient erythropoiesis (marked by diminished erythrocyte production) and reduced marrow supply and iron-deficient anemia (characterized by falling hemoglobin levels) (Table 1) (Peeling et al., 2007).

#### **CAUSES**

Iron deficiency develops due to various factors. One of the main causes of iron deficiency, especially among females, is inadequate dietary intake (Chatard et al., 1999). Additional contributing causes are strenuous training regimens, blood loss, and menstruation. The vigorous training results in iron loss through sweat and internal bleeding as well as from the mechanical destruction of red blood cells and decreased intestinal absorption.

**Diet.** Inadequate intake of iron is considered the most common cause among female athletes and non-athletes (Cowell et al., 2003). The recommended dietary allowances (RDA) for women ages 19-50 is 18 mg/day, and for men ages 19-50 is 8 mg/day (Trumbo et al., 2001). Low caloric diets that are high in carbohydrates and low in animal protein and fat account for the greatest risk for developing iron deficiency (Ryan, 2004). Female athletes are at greater risk for iron deficiency since they commonly have lower energy intakes but have a higher iron requirement than males (Chatard et al., 1999).

**Strenuous Training.** Training accelerates hemolysis, or destruction of red blood cells, as a result of the mechanical trauma associated with repeated foot strikes. This hemolysis is responsible for decreased hemoglobin levels since hemoglobin is lost in the urine when significant hemolysis occurs (Chatard et al, 1999). Furthermore, when training is too frequent, the low hemoglobin levels become permanent.

The physiological effect of training on iron stores involves saturation in transferrin, the carrier that transports iron (Chatard et al., 1999). This saturation halts iron release from intestinal mucosal cells. Therefore, when transferrin saturation is high, intestinal absorption of dietary iron is decreased. This effect indicates why rest is recommended as treatment for individuals experiencing sports anemia (Chatard et al., 1999).

**Sweating.** Sweat contains about 300 to 400 µg of iron per liter of sweat (Chatard et al., 1999). A sweat rate of 2 to 3 L per hour can result in a loss of 1 to 2 mg of iron (Chatard et al., 1999). These losses are highly individualistic and vary between body sites. Additionally, during a long distance run, sweat rates are higher at the beginning than at the end (Kenny, Wilmore & Costill, 2011).

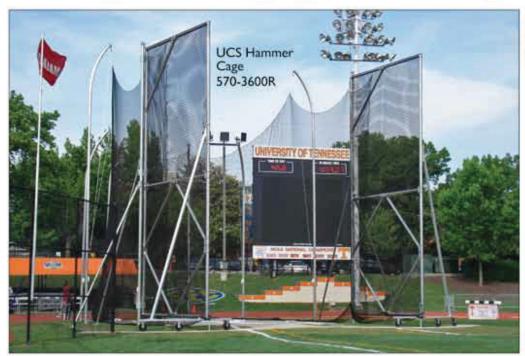
**Blood Loss.** Blood loss is another contributor of decreased iron levels. A negative iron balance can occur with a daily blood loss of 7 to 10 mL (Chatard et al., 1999). Gastrointestinal bleeding (GI) from vigorous training typically goes unnoticed

and does not have pathological consequences. Factors that affect GI bleeding include exercise intensity and distance, dehydration level and ingestion of pharmacological agents.

Blood loss can also be detected microscopically in the stool or urine, with the latter being termed hematuria. About 1 to 2 percent of runners are affected

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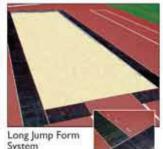




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by blood in the stool (Chatard et al., 1999). This unnoticed blood loss can result in a loss of 1-7 mL of blood/day, which is equivalent to about 0.5-2 mg of iron/day (Chatard et al., 1999). The causes of red blood cells found in the urine include footstrike hemolysis, kidney damage, anti-inflammatory drug use, dehydration, and muscle tissue damage (Chatard et al., 1999). As a means to minimize internal bleeding, recommendations include maintaining adequate hydration prior to, during and after training.

Menstruation. Females are at an increased risk for iron deficiency because of menstruation, which can result in a loss of 30 mL of blood per menstrual cycle (Chatard et al., 1999). This loss is equivalent to 0.5-0.6 mg of iron per day during the menstrual cycle (Chatard et al., 1999). The menstrual flow is inversely associated with serum ferritin levels. An increased flow results in a decrease in serum ferritin levels.

All of these factors can result in suboptimal iron levels in athletes who engage in intense physical training. The result of this suboptimal iron level would be a reduction in performance. For this reason alone maintaining healthy iron levels is desired in athletes.

#### **IRON TESTING**

Identifying and diagnosing athletes who are iron-deficient can help prevent an athlete's season from plummeting while promoting optimal performance. A survey sent to NCAA Division I-A Institutions found that 43 percent of the 55 institutions that responded regularly screen for iron deficiency (Cowell et al., 2003). Additionally, high variability in the frequency of screening, diagnostic parameters and treatment occurred. This variability indicates that screening is not a common procedure and there currently are not standardized protocols to assess and treat iron deficiency (Cowell et al., 2003). This situation reinforces the idea that iron is often overlooked in collegiate training programs.

To determine an athlete's iron status, a blood sample must be drawn. A blood-testing battery including serum ferritin, serum iron, hemoglobin, transferrin, and percent transferrin saturation is desired (Fallon, 2004). However, if resources are limited, the recommendation is to check serum ferritin levels (Worwood, 1996). These levels are directly proportional to total iron stores such that every 1 µg of ferritin is equivalent to 8 mg of iron storage (Walters, 1973). Using only hemoglobin saturation levels is not recommended because they can be affected by plasma volume expansion, which frequently occurs in endurance athletes (Chatard et al., 1999). Additionally, serum iron levels have hourto-hour variations, displaying a peak in the morning and lull in the evening, so using serum iron levels alone is not recommended for diagnosis (Worwood, 1997; Chatard et al., 1999). Standardizing testing by conducting tests at the same time of the day, without prior workouts, and without recent ingestion of iron is important for accurate results (Pagana & Pagana, 2009).

#### **DIAGNOSTIC LEVELS**

Diagnostic levels determining supplementation

need and deficiency vary greatly by institutions and health professionals, which make a straightforward diagnosis difficult (Cowell et al., 2003). Each individual should be treated with a case-by-case analysis because individual considerations - including an athlete's body mass index, gender and sport play roles in normal iron levels (Telford, & Cunningham, 1991). Therefore, using diagnostic levels as guidelines, not absolutes, is recommended.

Athletes in training also make the interpretation of diagnostic levels difficult because training affects the iron parameters. For instance, hematocrits between 40-42 percent can occur without a decrease in circulating hemoglobin in endurance athletes (Chatard et al., 1999). Additionally, hemoglobin levels in endurance-trained athletes are commonly below the average population's hemoglobin ranges (i.e., 13-14 g/dL in males and 12 g/dL in females) (Chatard et al., 1999).

The general diagnostic levels that indicate supplementation are serum ferritin levels between 30-35 µg/L, with levels greater than 40 µg/L requiring no action (Chatard et al., 1999; Fallon, 2004; Nielsen & Nachtigall, 1998). Supplementation is recommended when transferrin saturation levels fall below 16 percent because red cell production needs cannot be met (Chatard et al., 1999). Hemoglobin values below 12 g/dL, combined with low serum ferritin levels, are additional indicators for supplementation (Pagana & Paganan, 2009; Fallon, 2004).

#### **PREVENTION**

The goal is to prevent iron deficiency before it occurs. Implementing and promoting prevention strategies is recommended for programs with athletes who do not have the means to be tested. Since one of the most common causes of iron deficiency is inadequate dietary intake of iron, the primary

Table 2 – Heme and Non-Heme Dietary Sources of Iron						
Heme and Non-Heme Dietary Sources of Iron						
Heme Source	Portion	Iron Content				
Liver, pan fried	3 oz	5.24 mg				
Beef, ground, extra lean, boiled	3 oz	2.35 mg				
Shrimp, cooked, moist heat	3 oz	2.63 mg				
Turkey, dark, cooked	3 oz	1.98 mg				
Tuna, canned, drained	3 oz	1.30 mg				
Chicken, breast, broiler	3 oz	0.97 mg				
Non-heme Source	Portion	Iron Content				
Total Whole Grain	1 cup	23.94 mg				
Cheerios	1 cup	8.10 mg				
Potato, baked, flesh & skin	1 item (202 g)	2.75 mg				
Black beans, boiled	½ cup	1.81 mg				
Peanuts, raw	¼ cup	1.67 mg				
Almonds, dry roasted, no salt	¼ cup	1.56 mg				
Bread, whole wheat	1 slice (46 g)	1.43 mg				
Raisins, seeded, packed	¼ cup	1.07 mg				
Spaghetti, al dente, cooked	½ cup	1.00 mg				
Spinach, raw, chopped	1 cup	0.81 mg				
Egg, hard boiled	1 item, (50 g)	0.60 mg				

Based upon Whitney & Rolfes, 2008

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preventative procedure should be focused on adequate iron intake (Cowell et al., 2003). This can be done by providing nutritional counseling and monitoring dietary intake.

Dietary sources of iron are classified into heme and non-heme sources (Table 2, Page 14). Foods with heme iron are more desired since 10-30 percent of the iron is absorbed in contrast to non-heme sources of which only 2-10 percent of iron is absorbed (Ryan, 2004). Heme iron is found in animal sources including lean red meat, dark poultry, and liver. Shiraki et al. found that consuming 2 g of animal protein per kg of bodyweight is recommended to prevent an iron deficit (as cited in Charatard et al., 1999). For a 150-pound person this is equivalent to about five ounces of meat per day. Non-heme sources of iron are found in plants such as dark green leafy vegetables, nuts, dried fruit, beans, and iron fortified cereals (Chartard et al., 1999).

To optimize dietary intake of iron, one should consume small amounts of iron rich meat multiple times a week. Heme and non-heme sources should be consumed together. To ensure maximal absorption, iron should be consumed with Vitamin C sources such as tomatoes, citrus fruits, bell peppers and spinach (Ryan, 2004).

Iron absorption can be inhibited by various sources. These include calcium, phosphates, phytates (cereal grains), bran, polyphenols (tea and coffee) and antacids (Ryan, 2004). Medications such as antibiotics as well as magnesium, aluminum, calcium salts, copper, zinc and oxides can interfere with iron absorption (Chatard et al., 1999). Subsequently, intake of these sources should be avoided at the same time of consumption of iron rich foods.

#### **TREATMENT**

Once an individual has been diagnosed with iron deficiency, treatment involves iron supplementation. This treatment is used to restore lost iron stores, prevent additional iron loss, and to maintain adequate iron levels (Chatard et al., 1999). Iron supplementation has been shown to improve aerobic capacity and endurance performance in athletes displaying low iron levels (Fallon, 2004).

Iron supplementation is provided as oral treatment through a pill (most common), as a liquid and by intramuscular injections (Chatard et al., 1999). The most common oral forms include ferrous fumarate, ferrous gluconate and ferrous sulfate which contain 33, 12 and 20 percent of elemental iron (iron available for absorption) respectively and ferric iron (Skidmore-Roth, 2010). According to Nielsen et al. (Nielsen & Nachtigall, 1998), ferrous iron salts are recommended over fer-

ric iron because ferric iron has lower bioavailability.

Among NCAA Division I institutions that provide iron supplements, the most prevalent supplemental dose is >300 mg (>60 mg elemental) of ferrous sulfate/day (Cowell et al., 2003). However, Beard and Tobin (2000) noted that 125 mg ferrous sulfate/

day is sufficient to maintain serum ferritin levels in competitive athletes. Eichner (2001) recommends 325 mg ferrous sulfate/day for individuals with serum ferritin values <20  $\mu g/L$ . Conclusively, the recommendation for individuals indicated for iron supplementation (serum ferritin <35  $\mu g/L$ ) is ferrous sulfate with total doses between 125-325 mg/day for supplementation (Table 3).

Individuals taking iron supplementation should be educated on the proper way to optimize absorption. This includes consuming iron with Vitamin C, taking the supplement at the same time daily (and two hours apart from other medications) and avoiding taking iron with foods that inhibit absorption (calcium, caffeine). Additionally, the individual should be encouraged to eat red meat and be provided with information on iron-rich foods and foods that inhibit iron absorption.

Clinical and laboratory criteria are used to determine the effectiveness of iron supplementation. For instance, decreased fatigue, increased physical performance, ferritin levels, hemoglobin levels, transferrin saturation and appearance of reticulocytes are all indicative of effective treatment (Chatard et al., 1999). Hemoglobin should increase about 1 g/dL per week as hemoglobin levels typically increase proportionally to increases in iron supplementation (Ryan, 2004). Caution should be taken when analyzing an athlete's hemoglobin and hematocrit levels because of the hemodilution that occurs in athletes due to training resulting in significant variation.

Typically, full iron repletion requires three months of oral supplementation but the length of supplementation is dependent on the individual (Peeling et al., 2007; Cowell, 2003). Consequently, follow-up testing is strongly encouraged every six months (Nielson & Nachitgall, 1998). Gary Wilson, the Head Women's Cross Country Coach at the University of Minnesota, has integrated iron testing into his coaching program for 25 years. He notes that at least three or four tests per year are necessary to get a normal level for each individual, because what might be normal for one person may be detrimentally low for another. One athlete's normal serum ferritin levels may fluctuate between 80-85  $\mu g/L$  but another's may fluctuate between 40-45  $\mu g/L$  even though both athletes may be at their optimal levels.

#### **HEALTH CONCERNS**

Health concerns and precautions with iron supplementation are attributed to the dose and the conditions under which iron is taken. Health concerns involve unwanted side effects when iron is not tolerated well. These include nausea, constipation, intestinal cramps and black stools which may decrease

Table 3 – Recommended Diagnostic Levels for Supplementation

Recommended Diagnostic Levels for Supplementation						
Supplement	Serum Ferritin	Transferrin Saturation	Hemoglobin	Dose/Day		
No	> 40 µg/L	> 16%	> 12 g/dL	N/A		
Yes	30-35 μg/L	< 16%	< 12 g/dL	125-325 mg ferrous sulfate		
Yes	< 20 μg/L	< 16%	< 12 g/dL	325 mg ferrous sulfate		

Based upon (Nielsen & Nachtigall, 1998; Cowell et al., 2003; Eichner, 2001)

compliance (Skidmore-Roth, 2010). Typically these effects occur when iron is taken on an empty stomach and when the dose is above 200 mg/day (Chatard et al., 1999). If gastrointestinal symptoms occur, the individual should be advised to take iron after a meal, preferably with Vitamin C (Skidmore-Roth, 2010). Gradually increasing the dose and splitting the dose into smaller doses consumed multiple times a day can decrease gastrointestinal distress and promote absorption (Ryan, 2004). Additionally, due to the interference of iron supplements with medications, iron should be taken two hours apart from other medications. Anaphylactic shock is a risk when taking iron via intramuscular injections (Chatard et al., 1999). Therefore, only proper personnel should administer injections.

Increased risk of effects from iron toxicity occurs when serum ferritin levels are greater than 200 µg/L, which is considerably higher than individuals indicated for iron supplementation with serum ferritin levels less 35 µg/L (Chatared et al., 1999; Nielsen & Nachiticall, 1998). To safeguard against any risks, iron supplementation should not be initiated without first determining one's iron levels, and a physician should be consulted when therapeutic doses are provided (Akabas & Dolins, 2005; Ryan, 2004). The excess iron has a potential to cause dysfunction in the brain, liver and heart (Pagana & Pagana, 2009). A rare condition termed hemochromatosis occurs when an individual absorbs two to three times more iron from their diet than individuals without hemochromatosis (Ryan, 2004). These individuals are at risk for liver and intestinal damage if they receive iron supplementation. This situation is a rare phenomenon because individuals with hemochromatosis are rarely iron deficient.

#### CONCLUSION

Iron is a commonly overlooked and misunderstood nutritional element that plays a vital role in an athlete's performance. Coaches can identify athletes who are iron-deficient through symptoms such as exhaustion and decreased work capacity by blood testing serum ferritin levels. Of highest importance is prevention of iron deficiency, which focuses on educating athletes to consume adequate dietary iron sources and supplementation when indicated. Practical recommendations include:

- $\bullet$  Serum ferritin levels below 35 µg/L are suggested to be supplemented with 125-325 mg ferrous sulfate/day (Nielsen & Nachigall, 1998; Cowell et al., 2003; Eichner, 2001)
- Iron should be consumed with Vitamin C and apart from calcium and caffeine (Ryan, 2004)



- Iron testing should be done 3-4 times/year to determine the normal iron levels for each athlete and monitored consistently though seasons
- Hemoglobin saturation levels used solely for diagnosis are not recommend due to hemodilution (Chatard et al., 1999)
- Serum iron levels used solely are not recommended due to hourly variations (Worwood, 1997; Chatard et al., 1999)
- Effects from iron toxicity can occur when serum ferritin >200  $\mu$ g/L and is uncommon for individuals indicated for iron deficiency (serum ferritin <35  $\mu$ g/L) (Ryan, 2004; Nielsen & Nachtigall, 1998)

Conclusively, monitoring the iron status of athletes may be the missing nutritional link for optimal performance.

#### DISCLAIMER

The information provided in this article should not take the place of medical advice. Any specific questions should be directed toward appropriate health care provides (medical doctors, pharmacists, registered dieticians, etc.).

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