2016-2017 8 & Under Membership Report



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This report focuses on the foundation of USA Hockey's player base – the 8 & under age category. It examines the entry-level age group at both the National and the Affiliate level for the past five seasons, as well as the past three seasons at the local association level. The objective is to help all levels of USA Hockey's structure understand their past performance and create achievable growth goals for the 2017-18 season.

TOTAL BOYS & GIRLS HOCKEY PARTICIPATION: AGES 8 & UNDER

	2012-13	2013-14	2014-15	2015-16	2016-17
Participants	102,956	103,961	105,925	107,703	115,694
% increase	-4.1%	1.0%	1.9%	1.7%	7.4%

Recently, concentrated growth efforts in the 8 & under age category have produced positive results:

- 8 & under participation saw an increase for the fourth year in a row.
- During the 2016-17 season there were 115,694 players; the highest total in USA Hockey's 80 year history.

By increasing the number of players at the 8 & under age level, associations are positively impacting growth at the older age levels. The table below demonstrates that recent growth at the 8 & under age level is improving the larger 9 to 14 age groups, thus supplementing long-term growth.

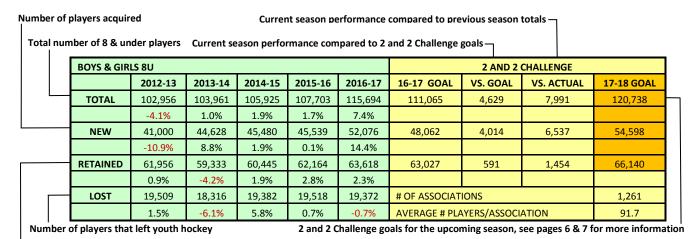
TOTAL BOYS & GIRLS HOCKEY PARTICIPATION: AGES 9 THROUGH 14

	2012-13	2013-14	2014-15	2015-16	2016-17
Participants	175,867	177,906	181,107	183,275	184,502
% increase	0.6%	1.2%	1.8%	1.2%	0.7%

2 AND 2 CHALLENGE REPORTING

In an effort to work more closely with local associations, USA Hockey has instituted the 2 and 2 Challenge. The 2 and 2 Challenge, further explained on page 5, is a comprehensive program that utilizes existing national growth programs, resources, and tools to help youth hockey leaders grow participation with their local associations. To achieve these growth goals, the 2 and 2 Challenge asks participating associations to add two new players and retain two additional players than the previous season's total.

By combining established growth initiatives with USA Hockey's American Development Model, associations are poised to acquire players and retain those players through age-appropriate developmental principles.



Number of players retained from the previous season



2016-17 KEY TAKEAWAYS—NATIONAL

Total

- In 2016-17, the total number of players ages 8 & under increased by 7,991 (+7.4%) to 115,694.
- With this increase, the 2016-17 season represents the largest total at the 8 & under level in USA Hockey history.
- In addition, girls' participation surpassed the unprecedented 20,000-player mark for a new record total.

Acquisition

- New players increased from 45,539 to 52,076 in 2016-17, an addition of 6,537 (+14.4%).
- This marks the fourth consecutive season of growth in new players.
- USA Hockey saw a record level of growth with new girl participants from 9,341 last season to 10,731 (+14.9%).

Retained

- Retained players increased by 1,454 (+2.3%) to 63,618.
- This was a new record high for retained players.

NATIONAL BOYS AND GIRLS 8U

	2012-13	2013-14	2014-15	2015-16	2016-17
TOTAL	102,956	103,961	105,925	107,703	115,694
%	-4.1%	1.0%	1.9%	1.7%	7.4%
NEW	41,000	44,628	45,480	45,539	52,076
%	-10.9%	8.8%	1.9%	0.1%	14.4%
RETAINED	61,956	59,333	60,445	62,164	63,618
%	0.9%	-4.2%	1.9%	2.8%	2.3%
LOST	19,509	18,316	19,382	19,518	19,372
%	1.5%	-6.1%	5.8%	0.7%	-0.7%

NATIONAL BOYS 8U

	2012-13	2013-14	2014-15	2015-16	2016-17
TOTAL	87,805	88,168	89,386	89,353	95,136
%	-3.7%	0.4%	1.4%	-0.04%	6.5%
NEW	33,917	36,744	37,184	36,198	41,346
%	-10.5%	8.3%	1.2%	-2.7%	14.2%
RETAINED	53,888	388 51,424 5		53,155	53,790
%	1.1%	-4.6%	1.5%	1.8%	1.2%
LOST	15,308	14,559	15,304	15,463	14,792
%	1.0%	-4.9%	5.1%	1.0%	-4.3%

NATIONAL GIRLS 8U

	2012-13	2013-14	2014-15	2015-16	2016-17
TOTAL	15,152	15,794	16,539	18,350	20,558
%	-6.4%	4.2%	4.7%	10.9%	12.0%
NEW	7,085	7,887	8,299 9,341		10,731
%	-12.7%	11.3%	5.2%	12.6%	14.9%
RETAINED	8,067	7,907	8,240	9,009	9,827
%	-0.1%	-2.0%	4.2% 9.3%		9.1%
LOST	4,201	3,759	4,082	4,055	4,581
%	2.9%	-10.5%	8.6%	-0.7%	13.0%



2016-17 KEY TAKEAWAYS—CAROLINA

Total

- The total number of players ages 8 & under in Carolina increased by 195 (+20.5%) to 1,145.
- This is the largest number of total participants in Carolina history.

Acquisition

- New players increased by 199 (+43.6%) to 655.
- The number of new girl participants grew from 52 last season to 97 (+86.5%).

Retention

• Retained players decreased by 4 (-0.8%) to 490.

CAROLINA BOYS AND GIRLS 8U

	2012-13	2013-14	2014-15	2015-16	2016-17
TOTAL	853	871	936	950	1,145
%	-10.9%	2.1%	7.5%	1.5%	20.5%
NEW	387	450	479	456	655
%	-24.7%	16.3%	6.4%	-4.8%	43.6%
RETAINED	466	421	457	494	490
%	5.2%	-9.7%	8.6%	8.1%	-0.8%
LOST	211	199	176	188	200
%	8.8%	-5.7%	-11.6%	6.8%	6.4%

CAROLINA BOYS 8U

	2012-13	2013-14	2014-15	2015-16	2016-17
TOTAL	782	782	841	852	1,006
%	-11.1%	0.0%	7.5%	1.3%	18.1%
NEW	358	392	428	404	558
%	-22.8%	9.5%	9.2%	-5.6%	38.1%
RETAINED	424	390	413	448	448
%	1.9%	-8.0%	5.9%	8.5%	0.0%
LOST	191	175	147	164	166
%	12.4%	-8.4%	-16.0%	11.6%	1.2%

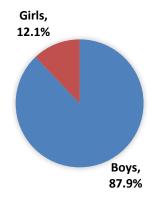
CAROLINA GIRLS 8U

	2012-13	2013-14	2014-15	2015-16	2016-17
TOTAL	71	89	95	98	139
%	-7.8%	25.4%	6.7%	3.2%	41.8%
NEW	29	58	51	52	97
%	-42.0%	100.0%	-12.1%	2.0%	86.5%
RETAINED	42	31	44	46	42
%	55.6%	-26.2%	41.9%	4.5%	-8.7%
LOST	20	24	29	24	34
%	-16.7%	20.0%	20.8%	-17.2%	41.7%

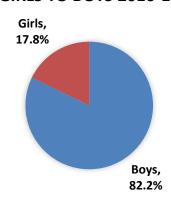


RATIO OF GIRLS TO BOYS—8 & UNDER

CAROLINA RATIO OF 8 & UNDER GIRLS TO BOYS 2016-17



NATIONAL RATIO OF 8 & UNDER GIRLS TO BOYS 2016-17



RETENTION INCREASES WITH AGE

Youth hockey retention increases with both age and seasons played. While retention rates are consistently maintained from 10U, 12U and 14U age levels, the overall growth of hockey relies on acquiring more 8 & under players.

Carolina's retention results for 2016-17 by age segment in comparison to National average:

CAROLINA RETENTION	AGE SEGMENT	NATIONAL AVERAGE
19.6%	4 Year Olds returned as 5 Year Olds	35.6%
35.2%	5 Year Olds returned as 6 Year Olds	53.6%
51.5%	6 Year Olds returned as 7 Year Olds	68.3%
59.6%	7 Year Olds returned as 8 Year Olds	74.9%
75.2%	10 & Under	87.0%
81.6%	12 & Under	93.0%
90.2%	14 & Under	95.6%

2 AND 2 CHALLENGE GOALS FOR 2017-18 SEASON

CAROLINA NATIONAL

	16-17 GOAL	16-17 ACTUAL	17-18 GOAL		16-17 GOAL	16-17 ACTUAL	17-18 GOAL
TOTAL	1,006	1,145	1,201	TOTAL	111,065	115,694	120,738
NEW	484	655	683	NEW	48,062	52,076	54,598
RETAINE	522	490	518	RETAINED	63,027	63,618	66,140

Based on 14 associations that registered 5 players or more, the Carolina 2017-18 goals are:

TOTAL: 1,145 + 56 = 1,201 (+4.9%) NEW: 655 + 28 = 683 (+4.3%) RETAINED: 490 + 28 = 518 (+5.7%) Based on 1,261 associations that registered 5 players or more, the National 2017-18 goals are:

TOTAL: 115,694 + 5,044 = 120,738 (+4.4%)
NEW: 52,076 + 2,522 = 54,598 (+4.8%)
RETAINED: 63,618 + 2,522 = 66,140 (+4.0%)



2 AND 2 CHALLENGE

The 2 and 2 Challenge is a comprehensive growth program for local associations. The program guides youth hockey leadership through national programs and tools to reach their growth goals of acquiring two new players and retaining two additional players than the previous season's total.



To complete the 2 and 2 Challenge, associations utilize three programs that drive growth – **Retention**, **Acquisition** & **Conversion**.



RETENTION—Welcome Back Week (September 18th - 24th)

Reaching out with a personal invitation to return to youth hockey is crucial. For this program, associations coordinate phone calls inviting families back to youth hockey.



ACQUISITION—Try Hockey For Free Days (November 4th & March 3rd)

Try Hockey events provide associations the opportunity to attract new families to the rink. Last season, over 26,000 kids were introduced to youth hockey through this program.



CONVERSION—**Transition Program** (Followed by Try Hockey For Free Days)
Children that sample youth hockey do not always become new hockey players. A low-cost, low-commitment program to easily transition families from trying hockey to participating in youth hockey programs will significantly increase the likelihood of adding more players. Examples of how this can be achieved is offering a Learn-to-Play program or mixing

By taking advantage of these national programs, participating associations will be nationally recognized as achieving the 2 and 2 Challenge and be rewarded for their efforts.

prospective players into existing beginner programs.

To learn more and to accept the 2 and 2 Challenge, visit www.2and2Challenge.com or call (719) 538-1124.

2 AND 2 CHALLENGE GOALS—ASSOCIATION

The 2 and 2 Challenge goals for every association are to add two new players and retain two additional players than the previous season's 8 & under player total.

Below is an example of an association that achieved their 2 and 2 Challenge goals from the 2016-17 past season and their new goals for 2017-18 season:

Previous three seasons results -

2 and 2 Challenge results and goals

BOYS & GIRLS 8	& UNDER				2 AND 2 CH	CHALLENGE		
	2014-15	2015-16	2016-17	16-17 GOAL	VS. GOAL	VS. ACTUAL	17-18 GOAL	
TOTAL	64	79	84	83	1	5	88	
NEW	32	42	44	44	0	2	46	
RETAINED	32	37	40	39	1	3	42	
LOST	25	15	14					

If the 2 and 2 Challenge goals are achieved again in 2017-18, this program will enjoy a 4.8% increase.

TOTAL: 46 new + 42 retained = 88 total players

NEW: 44 + 2 = 46 new players

RETAINED: 40 + 2 = 42 retained players



ASSOCIATIONS ACCOMPLISHING THEIR 2 AND 2 CHALLENGE GOALS

While many associations experienced growth, none of the associations below successfully met their 2 and 2 Challenge goals by adding two new players and retaining two additional players than the previous season's total.

CAROLINA'S 2016-17 ASSOCIATION PERFORMANCE

	<u>Association</u>	2 and 2 Challenge Goals	Net Growth
1.	Greater Greenville Hockey Association		+40
2.	Winston-Salem Youth Hockey Association	Achieved	+21
3.	Greensboro Youth Hockey Association		+18
4.	East Coast Eagles Youth Hockey		+17
5.	Cape Fear Youth Hockey		+12
6.	Carolina Ice Zone Youth & Adult Hockey		+1
7.	Triangle Youth Hockey of North Carolina		+1
8.	Charleston Youth Hockey Association		0
9.	Wilmington Ice Hockey Assoc		-2
10.	Raleigh Ice Plex		-7
11.	Pineville Ice House		-17
12.	Polar House Hockey Association		-48
13.	Carolina Ice Palace Senior League		-51
14.	Charlotte Metro Hockey Association		-55



NORTH CAROLINA

NCH0005 CAPE FEAR YOUTH HOCKEY

BOYS & GIRLS_8	& UNDER			2 AND 2 CHALLENGE								
	14-15 15-16 16-17				VS. GOAL	VS. ACTUAL	17-18 GOAL					
TOTAL	0	0	12	4	8	12	16					
NEW	0	0	10	2	8	10	12					
RETAINED	0	0	2	2	0	2	4					
LOST	0	0	1									

BOYS_8 & UNDE	R			GIRLS_8 & UNDER				
	14-15	15-16	16-17		14-15	15-16	16-17	
TOTAL	0	0	7	TOTAL	0	0	5	
NEW	0	0	5	NEW	0	0	5	
RETAINED	0	0	2	RETAINED	0	0	0	
LOST	0	0	1	LOST	0	0	0	
RATIO BOYS								
TO GIRLS			58.3%				41.7%	

NCH0041 CAROLINA ICE ZONE YOUTH & ADULT HOCKEY

BOYS & GIRLS_8	& UNDER			2 AND 2 CHALLENGE			
	14-15	15-16	16-17	16-17 GOAL	VS. GOAL	VS. ACTUAL	17-18 GOAL
TOTAL	0	6	7	10	(3)	1	11
NEW	0	6	5	8	(3)	(1)	7
RETAINED	0	0	2	2	0	2	4
LOST	0	0	1				

BOYS_8 & UNDE	R			GIRLS_8 & UNDER				
	14-15	15-16	16-17		14-15	15-16	16-17	
TOTAL	0	6	7	TOTAL	0	0	0	
NEW	0	6	5	NEW	0	0	0	
RETAINED	0	0	2	RETAINED	0	0	0	
LOST	0	0	1	LOST	0	0	0	
RATIO BOYS TO GIRLS			100.0%				0.0%	

NCH0003 CHARLOTTE METRO HOCKEY ASSOCIATION

BOYS & GIRLS_8	& UNDER			2 AND 2 CHALLENGE							
	14-15 15-16 16-17				VS. GOAL	VS. ACTUAL	17-18 GOAL				
TOTAL	105	145	90	149	(59)	(55)	94				
NEW	76	76	34	78	(44)	(42)	36				
RETAINED	29	69	56	71	(15)	(13)	58				
LOST	26	35	52								

BOYS_8 & UNDE	BOYS_8 & UNDER				GIRLS_8 & UNDER				
	14-15	15-16	16-17		14-15	15-16	16-17		
TOTAL	97	133	85	TOTAL	8	12	5		
NEW	69	70	33	NEW	7	6	1		
RETAINED	28	63	52	RETAINED	1	6	4		
LOST	23	33	46	LOST	3	2	6		
RATIO BOYS TO GIRLS			94.4%				5.6%		



NCH0043 EAST COAST EAGLES YOUTH HOCKEY

	Removes EAST COAST EAGLES TOOTH TIOCKET										
BOYS & GIRLS_8	& UNDER			2 AND 2 CHALLENGE							
	14-15 15-16 16-17			16-17 GOAL	VS. GOAL	VS. ACTUAL	17-18 GOAL				
TOTAL	0	6	23	10	13	17	27				
NEW	0	5	23	7	16	18	25				
RETAINED	0	1	0	3	(3)	(1)	2				
LOST	0	1	0								

	GIRLS_8 & UNDER				
14-15	15-16	16-17			
0	0	3			
0	0	3			
0	0	0			
0	0	0			
		13.0%			
	0 0 0	0 0 0			

NCH0021 GREENSBORO YOUTH HOCKEY ASSOCIATION

BOYS & GIRLS_8	& UNDER			2 AND 2 CHALLENGE			
	14-15 15-16 16-17			16-17 GOAL	VS. GOAL	VS. ACTUAL	17-18 GOAL
TOTAL	27	23	41	27	14	18	45
NEW	16	9	35	11	24	26	37
RETAINED	11	14	6	16	(10)	(8)	8
LOST	2	5	2				

BOYS_8 & UNDE	R			GIRLS_8 & UNDER				
	14-15	15-16	16-17		14-15	15-16	16-17	
TOTAL	26	22	36	TOTAL	1	1	5	
NEW	16	8	30	NEW	0	1	5	
RETAINED	10	14	6	RETAINED	1	0	0	
LOST	1	5	2	LOST	1	0	0	
RATIO BOYS TO GIRLS			87.8%				12.2%	

NCH0010 PINEVILLE ICE HOUSE

BOYS & GIRLS_8	& UNDER			2 AND 2 CHALLENGE			
	14-15 15-16 16-17			16-17 GOAL	VS. GOAL	VS. ACTUAL	17-18 GOAL
TOTAL	16	29	12	33	(21)	(17)	16
NEW	9	24	7	26	(19)	(17)	9
RETAINED	7	5	5	7	(2)	0	7
LOST	0	2	7				

BOYS_8 & UNDER				GIRLS_8 & UNDER				
	14-15	15-16	16-17		14-15	15-16	16-17	
TOTAL	15	28	12	TOTAL	1	1	0	
NEW	8	23	7	NEW	1	1	0	
RETAINED	7	5	5	RETAINED	0	0	0	
LOST	0	2	7	LOST	0	0	0	
RATIO BOYS TO GIRLS			100.0%				0.0%	
TO GIKES			100.0%				0.0%	



NCH0034 POLAR HOUSE HOCKEY ASSOCIATION

BOYS & GIRLS_8	& UNDER			2 AND 2 CHALLENGE							
14-15 15-16 16-17				16-17 GOAL	VS. GOAL	VS. ACTUAL	17-18 GOAL				
TOTAL	246	218	170	222	(52)	(48)	174				
NEW	144	74	67	76	(9)	(7)	69				
RETAINED	102	144	103	146	(43)	(41)	105				
LOST	28	32	27								

BOYS_8 & UNDE	BOYS_8 & UNDER				GIRLS_8 & UNDER				
	14-15	15-16	16-17		14-15	15-16	16-17		
TOTAL	232	208	156	TOTAL	14	10	14		
NEW	137	71	59	NEW	7	3	8		
RETAINED	95	137	97	RETAINED	7	7	6		
LOST	20	29	27	LOST	8	3	0		
RATIO BOYS									
TO GIRLS			91.8%				8.2%		

NCH0014 RALEIGH ICE PLEX

BOYS & GIRLS_8 & UNDER				2 AND 2 CHALLENGE				
	14-15 15-16 16-17				VS. GOAL	VS. ACTUAL	17-18 GOAL	
TOTAL	7	38	31	42	(11)	(7)	35	
NEW	6	36	16	38	(22)	(20)	18	
RETAINED	1	2	15	4	11	13	17	
LOST	8	1	13					

BOYS_8 & UNDE	BOYS_8 & UNDER				GIRLS_8 & UNDER				
	14-15	15-16	16-17		14-15	15-16	16-17		
TOTAL	7	36	26	TOTAL	0	2	5		
NEW	6	34	11	NEW	0	2	5		
RETAINED	1	2	15	RETAINED	0	0	0		
LOST	6	1	11	LOST	2	0	2		
RATIO BOYS TO GIRLS			83.9%				16.1%		

NCH0006 TRIANGLE YOUTH HOCKEY OF NORTH CAROLINA

BOYS & GIRLS_8 & UNDER				2 AND 2 CHALLENGE			
14-15 15-16 16-17				16-17 GOAL	VS. GOAL	VS. ACTUAL	17-18 GOAL
TOTAL	34	25	26	29	(3)	1	30
NEW	24	7	13	9	4	6	15
RETAINED	10	18	13	20	(7)	(5)	15
LOST	0	6	5				

BOYS_8 & UNDE	BOYS_8 & UNDER				GIRLS_8 & UNDER				
	14-15	15-16	16-17		14-15	15-16	16-17		
TOTAL	32	23	25	TOTAL	2	2	1		
NEW	23	7	13	NEW	1	0	0		
RETAINED	9	16	12	RETAINED	1	2	1		
LOST	0	6	5	LOST	0	0	0		
RATIO BOYS									
TO GIRLS			96.2%				3.8%		



NCH0008 WILMINGTON ICE HOCKEY ASSOC

BOYS & GIRLS_8 & UNDER				2 AND 2 CHALLENGE				
14-15 15-16 16-17				16-17 GOAL	VS. GOAL	VS. ACTUAL	17-18 GOAL	
TOTAL	16	20	18	24	(6)	(2)	22	
NEW	12	12	11	14	(3)	(1)	13	
RETAINED	4	8	7	10	(3)	(1)	9	
LOST	1	2	8					

BOYS_8 & UNDE	BOYS_8 & UNDER				GIRLS_8 & UNDER				
	14-15	15-16	16-17		14-15	15-16	16-17		
TOTAL	14	19	17	TOTAL	2	1	1		
NEW	10	12	10	NEW	2	0	1		
RETAINED	4	7	7	RETAINED	0	1	0		
LOST	1	1	8	LOST	0	1	0		
RATIO BOYS									
TO GIRLS			94.4%				5.6%		

NCH0050 WINSTON-SALEM YOUTH HOCKEY ASSOCIATION

BOYS & GIRLS_8	BOYS & GIRLS_8 & UNDER				2 AND 2 CHALLENGE				
	14-15 15-16 16-17				VS. GOAL	VS. ACTUAL	17-18 GOAL		
TOTAL	0	0	21	4	17	21	2 5		
NEW	0	0	16	2	14	16	18		
RETAINED	0	0	5	2	3	5	7		
LOST	0	0	0						

BOYS_8 & UNDE	BOYS_8 & UNDER				GIRLS_8 & UNDER				
	14-15	15-16	16-17		14-15	15-16	16-17		
TOTAL	0	0	21	TOTAL	0	0	0		
NEW	0	0	16	NEW	0	0	0		
RETAINED	0	0	5	RETAINED	0	0	0		
LOST	0	0	0	LOST	0	0	0		
RATIO BOYS									
TO GIRLS			100.0%				0.0%		



SOUTH CAROLINA

SCH0006 CAROLINA ICE PALACE SENIOR LEAGUE

30110000	GARGERATICE LANDICE SERVICE										
BOYS & GIRLS_8	& UNDER			2 AND 2 CHALLENGE							
14-15 15-16 16-17				16-17 GOAL	VS. GOAL	VS. ACTUAL	17-18 GOAL				
TOTAL	70	81	30	85	(55)	(51)	34				
NEW	31	34	1	36	(35)	(33)	3				
RETAINED	39	47	29	49	(20)	(18)	31				
LOST	24	17	45								

BOYS_8 & UNDER			GIRLS_8 & UNDER				
	14-15	15-16	16-17		14-15	15-16	16-17
TOTAL	68	78	28	TOTAL	2	3	2
NEW	30	32	1	NEW	1	2	0
RETAINED	38	46	27	RETAINED	1	1	2
LOST	21	16	43	LOST	3	1	2
RATIO BOYS							
TO GIRLS			93.3%				6.7%

SCH0003 CHARLESTON YOUTH HOCKEY ASSOCIATION

BOYS & GIRLS_8 & UNDER				2 AND 2 CHALLENGE			
14-15 15-16 16-17				16-17 GOAL	VS. GOAL	VS. ACTUAL	17-18 GOAL
TOTAL	36	17	17	21	(4)	0	21
NEW	27	9	12	11	1	3	14
RETAINED	9	8	5	10	(5)	(3)	7
LOST	0	12	1				

BOYS_8 & UNDER			GIRLS_8 & UNDER				
	14-15	15-16	16-17		14-15	15-16	16-17
TOTAL	33	17	16	TOTAL	3	0	1
NEW	25	9	11	NEW	2	0	1
RETAINED	8	8	5	RETAINED	1	0	0
LOST	0	12	1	LOST	0	0	0
RATIO BOYS							
TO GIRLS			94.1%				5.9%

SCH0007 GREATER GREENVILLE HOCKEY ASSOCIATION

BOYS & GIRLS_8 & UNDER				2 AND 2 CHALLENGE			
14-15 15-16 16-17				16-17 GOAL	VS. GOAL	VS. ACTUAL	17-18 GOAL
TOTAL	0	0	40	4	36	40	44
NEW	0	0	34	2	32	34	36
RETAINED	3	0	6	2	4	6	8
LOST	0	0	2				

BOYS_8 & UNDER				GIRLS_8 & UNDER				
	14-15	15-16	16-17		14-15	15-16	16-17	
TOTAL	0	0	37	TOTAL	0	0	3	
NEW	0	0	32	NEW	0	0	2	
RETAINED	0	0	5	RETAINED	3	0	1	
LOST	0	0	2	LOST	0	0	0	
RATIO BOYS								
TO GIRLS			92.5%				7.5%	