



Charitable Donation Form

To: _____ (My Stock Broker)
At: _____ (My Brokerage Firm)
_____ (My Account #)
_____ (Name of Stock) Stock Contribution
_____ Number of Shares to be Donated
\$ _____ Estimated Amount of Donation
_____ Name of Charity
_____ DTC # at Charity
_____ Broker (Fidelity, Schwab, Merrill Lynch)
_____ Account # at Charity
_____ Tax ID #

Contact Information at Charity:

_____ Name
_____ Phone number
_____ Email address

Contact Information at Charity's Broker:

_____ Name
_____ Phone number
_____ Email address

Authorizing Signature

Date

Once signed, please scan and email, or mail, the document to your brokerage firm.